

APPLICATION DATA SHEET

Electronic Version v14 Stylesheet Version v14.0

> Title of Invention

DYNAMIC REBALANCING OF ASSETS IN AN INVESTMENT **PORTFOLIO**

Application Type: regular, utility

Correspondence address:

Customer Number:

181

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Continuing Data:

This is a Non-Provisional of US application number 60/447,005, filed 2003-02-13.

Inventors Information:

Inventor 1:

Applicant Authority Type:

Inventor

Citizenship:

US

Given Name:

Ivo

Middle Name:

V.

Family Name:

IVANOV

City of Residence:

Stamford

State of Residence:

CT

Country of Residence:

US

Address-1 of Mailing Address:

16 Lindstrom Road, #6

Address-2 of Mailing Address:

City of Mailing Address:

Stamford

State of Mailing Address:

CT

Postal Code of Mailing Address: 06902

Country of Mailing Address:

US

Phone:

Fax:

E-mail:

US-Request'

Inventor 2:

Applicant Authority Type:

Inventor

Citizenship:

US

Given Name:

Dirk

Middle Name:

Alvin

Family Name:

ROPER

City of Residence:

Rohnert Park

State of Residence:

CA

Country of Residence:

US

Address-1 of Mailing Address:

1315 Rosie Court

Address-2 of Mailing Address:

City of Mailing Address:

Rohnert Park

State of Mailing Address:

CA

Postal Code of Mailing Address: 94928

Country of Mailing Address:

US

Phone:

Fax:

E-mail:

Inventor 3:

Applicant Authority Type:

Inventor

Citizenship:

US

Given Name:

Wayne

Middle Name:

Patrick

Family Name:

FERBERT

City of Residence:

Ellicott City

State of Residence:

MD

Country of Residence:

US

Address-1 of Mailing Address:

10330 Pine Ridge Drive

Address-2 of Mailing Address:

City of Mailing Address:

Ellicott City

State of Mailing Address:

MD

Postal Code of Mailing Address: 21042

Country of Mailing Address:

US

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Phone: Fax: E-mail:	
Attorney Information:	
practitioner(s) at Customer Number:	
181 *181*	
as our attorney(s) or agent(s) to prosecute the application identified above, and to transact all business in the United States Patent and Trademark Office connected therewith.	
Assignee 1:	
Organization Name:	Ameritrade Holding Corporation
Address-1 of Mailing Address:	1 Evertrust Plaza
Address-2 of Mailing Address:	5th Floor
City of Mailing Address:	Jersey City
State of Mailing Address:	NJ
Postal Code of Mailing Address	: 07032
Country of Mailing Address:	US
Phone:	
Fax:	
F-mail·	